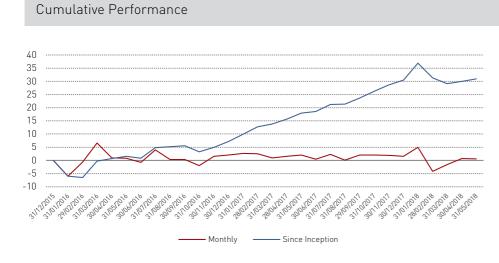
Global ETF Portfolio

Investment Objective

This is a global diversification portfolio aimed at long-term sustainable capital growth, with a limited element of capital protection. Investors are placed in the MSCI World Index tracker fund which exposes the investor to a broad range of developed market companies around the world, and allows the investor to diversify internationally and seek long-term growth.

Investment Profile

- For entry-level investors seeking international exposure.
- Investors who have a longer investment term (in excess of 5 years).
- Value-based investors with a high-risk tolerance, seeking an internationally diversified managed portfolio.
- Main objective: Capital growth.
- Investors comfortable with inherent volatility of equities, as well as the volatility of international currencies.



Momentum Securities | 257 Oxford Road, Illovo, Johannesburg, 2196 | PO Box 55386, Northlands, 2116 T +27 11 550 6200 | F +27 11 550 6295 | www.momentum.co.za/securities Directors: J van Staden (CEO), E Gouws, B Smit, A Kotzee & J Maree Momentum Securities a subsidiary of MMI Group Limited, an authorised financial services and credit provider. Reg.No.1974/000041/07 | Momentum Securities is a member of the JSE Ltd [FSP 29547] [NRCP 2518]

momentum

Securities



May 2018

Risk profile

Portfolio information

HIGH

Inception date 1 June 2015

Benchmark average MSCI World Index

Investment manager Momentum Securities

Stockbroker/custodian Momentum Securities

Administration fee 0.5% (annual)

Minimum lump sum \$ 20 000

Redemption periods 5 business days

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